

In re **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Sunrise Lake Village, Block 1, Lot Reserve A Sunrise Lake Village, Block 1, Lot Reserve A, Acres 1.01</p> <p>2752 Sunrise Blvd. Pearland, TX</p> <p>Values are all based upon Brazoria CAD appraised values</p>	Fee		\$779,298.00	\$13,650,000.00
<p>Sunrise Lake Village, Block 1 Sunrise Lake Village, Block 1, Lot Reserve B, Acres 1.80</p> <p>2734 Sunrise Blvd.</p> <p>Values are all based upon Brazoria CAD appraised values</p>	Fee		\$5,288,612.00	\$13,650,000.00
<p>Sunrise Lake Village, Block 1, Lot Reserve C Sunrise Lake Village, Block 1, Lot Reserve C, Acres 2.98</p> <p>9415 Broadway Pearland, TX</p> <p>Values are all based upon Brazoria CAD appraised values</p>	Fee		\$2,403,219.00	\$13,650,000.00
<b>Total:</b>			<b>\$8,471,129.00</b>	

(Report also on Summary of Schedules)

In re **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Compass Bank	\$111.80
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Compass Bank	\$111.80
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Tenant Rent and NNN (includes A/R in litigation for Aloha and Melly's) See Attachment for breakdown	\$120,477.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Nationwide lawsuit proceeds exclusive of attorney fees dispersed without written authorization from owners	\$901,382.98

SRLV I  
PUSH  
AIR

Aged Receivables Summary  
Sunrise Lake Village, LP (\_srlvLLP)  
As of mm/yy: Jul 2010

Code	Name	Unit	Amount Receivable	Not Yet Due	0-30 Days	30-60 Days	60-90 Days	Over 90 Days	Available Prepay	
amigos	Amigos Pearla	A-101	38,916.00	0	0	0	0	38,916.00	0	0
Melly's	Mendieta Ente	A-101	831,989.67	0	0	0	0	831,989.67	0	0
Samsboat	Aloha Restaur.	A-101	21,109.41	0	0	0	0	21,109.41	0	0
Elite	Elite FootCare	B-101	269.23	0	0	0	269.23	0	0	0
Accup04	Acupuncture	B-201	0	0	0	0	0	0	0	0
angel	Angel Stewart	B-201	2,881.07	0	0	0	0	2,881.07	0	0
katrina	Katrina Willian	B-201	0.1	0	0	0	0	0.1	0	0
faith	Jeffrey Achane	B-202	7,339.04	0	3,669.52	3,669.52	0	0	0	0
HousePry	Houston Hous	B-202	0	0	0	0	0	0	0	0
LaserDer	Laser Dermat	B-204	2,415.00	0	0	0	0	2,415.00	0	0
tmas.cpa	Clay Thomas,	B-400	8,330.40	0	0	0	0	8,330.40	0	0
Frankl04	Management,	B-402	4,111.36	0	0	0	0	4,111.36	0	0
C&S	C & S Asphalt	B-404	0	0	0	0	0	0	0	0
FrklInCom	Franklin Comn	B-404	45,203.44	0	0	0	0	45,203.44	0	0
Bstbuy	Stephanie Ste	B-406	268.81	0	0	0	0	268.81	0	0
D&BCon	D & B Consulti	B-408	7,366.81	0	0	0	0	7,366.81	0	0
jakegril	Jake's Grill	C-101	0	0	0	0	0	0	0	0
KennedyK	Kennedy's Klo	C-105	0	0	0	0	0	0	0	0
NXSG	NXS Games	C-105	11,632.65	0	0	0	0	11,632.65	0	0
bbqhut	Barbecue Hut	C-109	2,450.00	0	0	0	0	2,450.00	0	0
Piccomol	Piccomolo-Old	C-109	11,355.10	0	0	0	0	11,355.10	0	0
PicomloA	Piccomolo's	C-109	19,355.69	0	0	0	0	19,355.69	0	0
make04	Kanak, LLC db	C-111	34,362.03	0	0	0	8,735.77	25,626.26	0	0
Goldn04	Golden Star D	C-115	848.33	0	0	0	0	848.33	0	0
creole	Guillory's Crec	C-117	5,719.40	0	5,719.40	0	0	0	0	0
philly	Philly Connect	C-117	2,476.40	0	0	0	0	2,476.40	0	0
SaGo1	Sa-Go Tapioca	C-117	22,805.85	0	0	0	2,923.53	19,882.32	0	0
NuContou	Contours Inve	C-121	35,674.45	0	0	0	0	35,674.45	0	0
Rennai04	Renaissance C	C-205	50,456.22	0	0	0	0	50,456.22	0	0
urbfinl	Urban Financ	C201/203	21,492.48	0	0	0	0	21,492.48	0	0
wright2	Wright's Music	C201/203	1,500.00	0	1,500.00	0	0	0	0	0
yogap4	Yoga Port	C201/203	96,936.00	0	0	0	0	96,936.00	0	0
			1,287,264.94	0	10,888.92	3,669.52	11,928.53	1,260,777.97	0	0

SRLV F  
Current  
AIR

Code	60-90 Name Days	Over 90 Unit Days	Amount Available Receivable Prepay	Not Yet Due	0-30 Days	30-60 Days
murratmp	J. Michael Murray	B-101	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
Firsta	J.B. Leach and Associates, PLLC	B-103	2,945.82	0.00	0.00	0.00
	0.00	2,649.52	296.30	0.00		
hopetmp	Hope Corkran	B-201	45.12	0.00	45.12	0.00
	0.00	0.00	0.00			
DHI03	DHI Title of Central Texas	B-203	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
EuSalon	Euphoria Salon	B-204	3,405.42	0.00	70.02	1,280.38
	543.03	1,511.99	0.00			
kwilms	Keller Williams Realty	B-208	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
Klyemose	Dr. Kyle Moses	B-301	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
Bonavent	Dr. Gina Bonaventura, DDS, PA	B-302	573.97	0.00	0.00	-35.00
	608.97	0.00	-35.00			
Univar	Univar USA, Inc.	B-303	3.27	0.00	0.00	0.00
	0.00	0.00	3.27			
TIG	Turner Industries Group, LLC	B-400	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
deleon	George W. DeLeon, MD PA	B-402	154.96	0.00	154.96	0.00
	0.00	0.00	0.00			
totaltmp	Guidry, Butler & Johnson	B-404	526.03	0.00	526.03	0.00
	0.00	0.00	0.00			
jpowell	John Powell III, PC	B-406	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
apontmp	Dr. Aponte and Dr. Hamey	B-408	1,760.40	0.00	1,760.40	0.00
	0.00	0.00	0.00			
juicy	Hot N Juicy, Inc	C-101	0.10	0.00	0.00	0.10
	0.00	0.00	0.00			
farmins	Farm Bureau Insurance	C-105	449.07	0.00	0.00	0.00
	449.07	0.00	0.00			
Fendi04	Deluxe Nails	C-107	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
518hair	518 Hair Studios	C-109	126.96	0.00	126.96	0.00
	0.00	0.00	0.00			
luigis	Luigi's Pizza & Italian Restaurant	C-111	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
DinJia	Din Jia, Inc.	C-115	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
KudchaSh	Sheela Kudchadker DDS, MS, PA	C-119	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
buff04	Buffalo Wild Wings	C-123	0.00	0.00	0.00	0.00
	0.00	0.00	0.00			
	4,250.59	1,811.56	9,991.12	0.00	2,683.49	1,245.48
			-31.73			

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Claim against Gillman & Allison, P.C. and Frank Spagnoletti for attorneys taken from registry of court without written authorization from debtor	\$760,617.09
3 continuation sheets attached (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			<b>Total &gt; \$1,782,588.87</b>



**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
<b>ACCT #:</b> <b>Brazoria County Tax Office</b> <b>c/o Ro'Vin Garrett, RTA</b> <b>111 E Locust</b> <b>Angleton, TX 77515-4682</b>		<b>DATE INCURRED:</b> <b>NATURE OF LIEN:</b> <b>1040 Taxes</b> <b>COLLATERAL</b> <b>real estate</b> <b>REMARKS:</b>  <b>VALUE: \$8,471,129.00</b>				<b>\$50,314.58</b>	
<b>Representing:</b> <b>Brazoria County Tax Office</b>		<b>Perdue, Brandon, Fielder, Collins &amp; Mott</b> <b>c/o Michael J. Darlow</b> <b>1235 North Loop West, Suite 600</b> <b>Houston, TX 77008</b>				<b>Notice Only</b>	<b>Notice Only</b>
<b>ACCT #:</b> <b>Cemex Construction Materials, LP</b> <b>41 N. Sam Houston Pkwy. East, Suite 550</b> <b>Houston, TX 77060</b>		<b>DATE INCURRED:</b> <b>NATURE OF LIEN</b> <b>Non-Purchase Money</b> <b>COLLATERAL:</b> <b>property</b> <b>REMARKS:</b>  <b>VALUE: \$8,471,129.00</b>				<b>\$29,753.95</b>	
<b>ACCT #:</b> <b>Centerline Capital Group</b> <b>Attention: Kathy Patterson</b> <b>5521 N. O'Connor Blvd. Suite 600</b> <b>Irving, TX 75039</b>	<b>X</b>	<b>DATE INCURRED:</b> <b>NATURE OF LIEN</b> <b>Fee Simple</b> <b>COLLATERAL:</b> <b>Property</b> <b>REMARKS:</b>  <b>VALUE: \$5,288,612.00</b>				<b>\$13,650,000.00</b>	<b>\$8,361,388.00</b>
		<b>Subtotal (Total of this Page) &gt;</b>			<b>\$13,730,068.53</b>	<b>\$8,361,388.00</b>	
		<b>Total (Use only on last page) &gt;</b>					

1 continuation sheets attached

(Report also on  
Summary of  
Schedules.)(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- ☐ **Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- ☐ **Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- ☐ **Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- ☐ **Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- ☐ **Deposits by Individuals**  
Claims of individuals up to \$2,600\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☒ **Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- ☐ **Administrative allowances under 11 U.S.C. Sec. 330**  
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Internal Revenue Service PO Box 9941 Stop 5300 Odgen, UT 84409-0941		DATE INCURRED: CONSIDERATION: Taxes REMARKS:		\$846.05	\$0.00	\$846.05
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals (Totals of this page) > Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				\$846.05	\$0.00	\$846.05
				\$846.05		
					\$0.00	\$846.05

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: C.A. Garrard Company 19948 #B Highway 35 Alvin, TX 77511		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$2,850.00
ACCT #: City of Pearland PO Box 268 Pearland, TX 77588-2068		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$4,519.84
ACCT #: Cory Davis Contracting 957 Nasa Parkway Suite #202 Houston, TX 77058		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$24,625.00
ACCT #: CrossCheck Attention: Gary Baca 540 El Dorado St. Suite 201 Pasadena, CA 91101		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>	X	X	X	\$120,120.00
ACCT #: Direct Energy 1001 Liberty Ave. Pittsburgh, PA 15222		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$26,744.38
ACCT #: Earl Kirkland 3206 Bruno Way Pearland, TX 77584		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$600.00
<b>Subtotal &gt;</b>						<b>\$179,459.22</b>
<b>Total &gt;</b>						

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Filter Services</b> <b>4560 W. 34th St., Ste. B</b> <b>Houston, TX 77092</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				<b>\$523.50</b>
ACCT #: <b>Fire Safe Protection Services, LP</b> <b>PO Box 3264</b> <b>Houston, TX 77253-3264</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				<b>\$652.50</b>
ACCT #: <b>Gilman &amp; Allison</b> <b>c/o Brenton J. Allison, Douglas Gilman,</b> <b>J.W. Wauson, F. Spagnoletti, M Phillips</b> <b>9307 Broadway - Suite 407</b> <b>Pearland, TX 77584</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>	X	X	X	<b>\$760,617.09</b>
ACCT #: <b>Hewitt Air Tex, Inc.</b> <b>15520 Lee Rd., Suite A</b> <b>Humble, TX 77396</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				<b>\$5,855.25</b>
ACCT #: <b>John R. Carlew Trustee of</b> <b>John R. Carlew Living Trust</b> <b>1111 Oak Park Lane</b> <b>Friendswood, TX 77546</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				<b>\$710,620.36</b>
ACCT #: <b>Katrina Williams</b> <b>1306 Canterview Drive</b> <b>Houston, TX 77048</b>		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				<b>\$2,563.72</b>
Sheet no. <u>1</u> of <u>4</u> continuation sheets attached to						<b>Subtotal &gt;</b>
Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>\$1,480,832.42</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Nationwide Insurance PO Box 514540 Los Angeles, CA 90051-4540		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$9,240.95
ACCT #: O'Conner Commercial Tax Division 2200 North Loop West, Suite 200 Houston, TX 77081		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$43,987.91
ACCT #: Old Spring Glass 20710 Sunshine Lane Spring, TX 77388		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$9,669.45
ACCT #: Page Partners 2700 Post Oak Blvd. Suite 325 Houston, TX 77056		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$5,724.00
ACCT #: Pronote, Inc. PO Box 4479 Houston, TX 77210-4479		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$2,805.21
ACCT #: Robert's Property Tax, LLC PO Box 920817 Houston, TX 77292-0817		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: <b>trade debt</b>				\$27,406.52
Sheet no. <u>2</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$98,834.04
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBCTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Sumsua Interests, Ltd. 10516 FM 1431 East Marble Falls, TX 78654		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$700,620.32
ACCT #: T T Elfs & Plaster, LLC 4214 Mangum Rd. Houston, TX 77092		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$13,385.00
ACCT #: Texas First Fidelity 350 Hickory Creek Rd Marble Falls, TX 78654		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$1,397.50
ACCT #: ThyssenKrupp Elevator Corporation 14820 Tomball Pkwy, Suite 190 Houston, TX 77080		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$8,030.50
ACCT #: Unisource Worldwide, Inc. 850 N. Arlington Heights, Rd. Itasca, IL 60143		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$683.04
ACCT #: VFP Fire Systems 5041 Spencer Hwy, Suite 803 Pasadena, TX 77505		DATE INCURRED: CONSIDERATION: <b>Non-Purchase Money</b> REMARKS: trade debt				\$560.00
Sheet no. <u>3</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$724,676.36
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
<b>ACCT #:</b> <b>Xcess Security Services, Inc.</b> <b>8325 Broadway, Suite 202 PMB3</b> <b>Pearland, TX 77581</b>		<b>DATE INCURRED:</b> <b>CONSIDERATION:</b> <b>Non-Purchase Money</b> <b>REMARKS:</b> <b>trade debt</b>				<b>\$2,566.28</b>
Sheet no. <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt; \$2,566.28</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt; \$2,486,368.32</b>

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>518 Hair Studios</b> 9415 Broadway, Suite 109 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Al Ricon</b> Keller Williams Realty 2734 Sunrise Blvd., Suite 208 Pearland, TX 77584	parking contract Contract to be ASSUMED
<b>AM Tech Elevator Services</b> PO Box 730437 Dallas, TX 75373-0437	elevator maintenance Contract to be ASSUMED
<b>Buffalo Wild Wings</b> 9415 Broadway, Suite 123 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Deluxe Nails</b> 9415 Broadway, Suite 107 Pearland, TX 77584	tenant lease Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Demetrice Safu</b> Euphoria Salon 2734 Sunrise Blvd., Suite 204 Pearland, TX 77584	parking contract Contract to be ASSUMED
<b>DHI Title of Central Texas</b> 2734 Sunrise Blvd., Suite 203 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Din Jia, Inc.</b> 9415 Broadway, Suite 111 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Direct Energy</b> 1001 Liberty Ave. Pittsburgh, PA 15222	electricity contract Contract to be ASSUMED
<b>Dr. Aponte and Dr. Harney</b> 2734 Sunrise Blvd., Suite 408 Pearland, TX 77584	tenant lease Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 2*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Dr. Gina Bonaventura, DDA, PA</b> 2734 sunrise Blvd., Suite 302 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Dr. Gina Bonaventura, DDS, PA</b> 2734 Sunrise Blvd., Suite 302 Pearland, TX 77584	parking contract Contract to be ASSUMED
<b>Dr. Kyle Moses</b> 2734 Sunrise Blvd., Suite 301 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Euphoria Salon</b> 2734 Sunrise blvd., Suite 101 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Farm Bureau Insurance</b> 9415 Broadway, Suite 105 Pearland, TX 77584	tenant lease Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 3*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Five Diamond Security</b> 1443 West 800 North, Suite 201 Orem, UT 854057	building security (inside) Contract to be ASSUMED
<b>Franklin Fidelity Management, LLC</b> 10516 FM 1431 East Marble Falls, TX 78654	management agreement Contract to be ASSUMED
<b>George W. Deleon, MD PA</b> 2734 Sunrise Blvd., Suite 402 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Guidry, Butler &amp; Johnson</b> 2734 Sunrise Blvd., Suite 404 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Hope Cochran</b> 2734 Sunrise Blvd., Suite 201 Pearland, TX 77584	tenant contract Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 4*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Hot N Juicy, Inc.</b> 9415 Broadway, Suite 101 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>J. Michael Murray</b> 2734 Sunrise Blvd. Suite 101 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>J.B. Leach and Associates, PLLC</b> 2734 sunrise Blvd., Suite 103 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Jeffrey Achane dba Temple of Faith</b> 2734 Sunrise Blvd., Suite 202 Pearland, TX 77584	tenant lease Contract to be REJECTED
<b>Jennifer Radar &amp; Sabrina Murphy</b> Keller Williams Realty 2734 Sunrise Blvd., Suite 208 Pearland, TX 77584	parking contract Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Continuation Sheet No. 5

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>John Powell III, PC</b> 2734 Sunrise Blvd., Suite 406 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Katrina Williams</b> 1306 Canterview Drive Houston, TX 77048	tenant deposit Contract to be ASSUMED
<b>Keller Williams Realty</b> 2734 Sunrise Blvd., Suite 208 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Luigi's Pizza &amp; Italian Restaurant</b> 9415 Broadway, Suite 111 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Meritax, LLC</b> 14800 Landmark Blvd., Suite 550 Dallas, TX 75254	reduction of property taxes Contract to be ASSUMED

In re **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Continuation Sheet No. 6

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Sheela Kudchadker, DDS, MS, PA</b> 9415 Broadway, Suite 119 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Texas First Fidelity</b> 2208 Willow Pearland, TX 77581	landscaping contract Contract to be REJECTED
<b>Turner Industries Group, LLC</b> 2734 Sunrise Blvd., Suite 400 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Univar USA, Inc.</b> 2734 Sunrise Blvd., Suite 303 Pearland, TX 77584	tenant lease Contract to be ASSUMED
<b>Waterstone Loan Services, LLC</b> 8720 Red Oak Blvd, Suite 300 Charlotte, NC 28217	restructure loan Contract to be ASSUMED



Case No. 10-11926  
(if known)

**Continuation Sheet No. 7**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p> <b>Wright's Music Studio</b>  9415 Broadway, Suite 201/203  Pearland, TX 77584 </p> <p> <b>Xcess Security Services, Inc.</b>  8325 Broadway, Suite 202 PMB3  Pearland, TX 77581 </p>	<p> parking contract  Contract to be ASSUMED </p> <p> security contract-monitor telephone in elevator; fire alarm  monitoring  Contract to be ASSUMED </p>

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Faye Ausmus</b> 10516 FM 1431 East Marble Falls, TX 78654	<b>Centerline Capital Group</b> Attention: Kathy Patterson 5521 N. O'Connor Blvd. Suite 600 Irving, TX 75039
<b>John Carlew</b> 10516 FM 1431 East Marble Falls, TX 78654	<b>Centerline Capital Group</b> Attention: Kathy Patterson 5521 N. O'Connor Blvd. Suite 600 Irving, TX 75039
<b>Wayne Ausmus</b> 10516 FM 1431 East Marble Falls, TX 78654	<b>Centerline Capital Group</b> Attention: Kathy Patterson 5521 N. O'Connor Blvd. Suite 600 Irving, TX 75039

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re **Pearland Sunrise Lake Village I LP**Case No. **10-11926**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.


NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$8,471,129.00	<div>\$13,734,913.37</div> <div>\$846.05</div> <div>\$2,486,368.32</div>	
B - Personal Property	Yes	4	\$1,782,588.87		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	2			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5			
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		23	\$10,253,717.87	\$16,222,127.74	

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Operations Manager of the Partnership  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date 8/6/10

Signature   
By PSLVIGP, LLC by Wayne Ausmus  
Operations Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$648,895.85	Current Year to date (Jan 2010 to present)
\$1,402,252.88	2009 Income
\$1,816,782.45	2008 Income

**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$410,533.17	FFM-Owner Capital Contribution for fiscal year 07/08 to 07/10

**3. Payments to creditors***Complete a. or b., as appropriate, and c.*

None



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Wells Fargo PO Box 200658 Dallas, TX 75320	May 4, 2010	\$20,000.00	

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Expense Distribution			

General Ledger (Accrual)  
 Sunrise Lake Village, LP - (\_srnLLP)  
 Months: Jul 2009 - Jul 2010  
 Property Date Period Description Control Refer Debit Remarks

3202			Owner Contribution: Ausmus				= Beginning Balance =
_srnLLP	9/9/09	9-Sep	(TRX to FFM fr J-10156	df		2,746.46	TRX to FFM from SRLVI - PC
_srnLLP	9/11/09	9-Sep	(TRX to FFM fr J-10157	df		750	TRX to FFM from SRLVI - PC
_srnLLP	9/18/09	9-Sep	(TRX to FFM fr J-10158	df		3,000.00	Trx to FFM from SRLVI - PC
_srnLLP	9/22/09	9-Sep	(Trx to FFM fr J-10159	df		250	Trx to FFM from SRLVI - PC
_srnLLP	10/2/09	9-Oct	(TRX to FFM) ' J-10371	Trx to F		7,500.00	TRX to FFM
_srnLLP	10/9/09	9-Oct	(TRX to FFM) ' J-10372	TRX to F		18,000.00	TRX to FFM
_srnLLP	10/15/09	9-Oct	(TRX to FFM) ' J-10373	TRX to F		1,500.00	TRX to FFM
_srnLLP	10/21/09	9-Oct	(TRX to FFM) ' J-10374	TRX to F		1,900.00	TRX to FFM
_srnLLP	10/23/09	9-Oct	(TRX to FFM) ' J-10375	TRX to F		450	TRX to FFM
_srnLLP	11/6/09	9-Nov	(TRX to FFM) ' J-10426	TRX to F		15,000.00	TRX to FFM
_srnLLP	11/9/09	9-Nov	(TRX to FFM) ' J-10427	TRX to F		7,500.00	TRX to FFM
_srnLLP	11/10/09	9-Nov	(TRX to FFM) ' J-10428	TRX to F		11,000.00	TRX to FFM
_srnLLP	11/12/09	9-Nov	(TRX to FFM) ' J-10429	TRX to F		7,500.00	TRX to FFM
_srnLLP	11/13/09	9-Nov	(TRX to FFM) ' J-10430	TRX to F		2,000.00	TRX to FFM
_srnLLP	11/25/09	9-Nov	(TRX to FFM) ' J-10431	TRX to F		4,500.00	TRX to FFM
_srnLLP	12/1/09	9-Dec	(Reclass JE Er J-10491	Reclass		7,614.06	Reclass JE Error-Mgmt Fee Recd
_srnLLP	12/10/09	9-Dec	(TRX to FFM) ' J-10530	TRX to F		38,000.00	TRX to FFM
_srnLLP	12/18/09	9-Dec	(TRX to FFM) ' J-10531	TRX to F		22,893.38	TRX to FFM-Jake's Grill-balance
_srnLLP	12/21/09	9-Dec	(TRX to FFM) ' J-10532	TRX to F		577.02	TRX to FFM - close account
_srnLLP	1/7/10	10-Jan	(TRX to FFM) ' J-10623	TRX to F		20,000.00	TRX to FFM
_srnLLP	1/12/10	10-Jan	(TRX to FFM) ' J-10624	TRX to F		15,000.00	TRX to FFM
_srnLLP	1/19/10	10-Jan	(TRX to FFM) ' J-10533	TRX to F		118	TRX to FFM - close account
_srnLLP	1/19/10	10-Jan	(TRX to FFM) ' J-10625	Trx to F		5,000.00	TRX to FFM
_srnLLP	2/2/10	10-Feb	(TRX back to I J-10689	TRX back		4,900.00	TRX back to FFM
_srnLLP	2/12/10	10-Feb	(TRX to FFM) ' J-10747	TRX to F		7,500.00	TRX to FFM
_srnLLP	2/18/10	10-Feb	(TRX to FFM) ' J-10748	TRX to F		1,000.00	TRX to FFM
_srnLLP	2/24/10	10-Mar	(TRX to FFM) ' J-10842	TRX to F		2,750.00	TRX to FFM
_srnLLP	3/5/10	10-Mar	(TRX to FFM) ' J-10843	TRX to F		10,000.00	TRX to FFM
_srnLLP	3/8/10	10-Mar	(TRX to FFM) ' J-10844	TRX to F		15,000.00	TRX to FFM
_srnLLP	3/19/10	10-Mar	(TRX to FFM) ' J-10845	TRX to F		6,750.00	TRX to FFM
_srnLLP	3/31/10	10-Apr	(TRX to FFM) ' J-10868	TRX to F		6,250.00	TRX to FFM
_srnLLP	4/6/10	10-Apr	(TRX to FFM) ' J-10869	TRX to F		5,000.00	TRX to FFM
_srnLLP	4/7/10	10-Apr	(TRX to FFM) ' J-10870	TRX to F		5,000.00	TRX to FFM
_srnLLP	4/9/10	10-Apr	(TRX to FFM) ' J-10871	TRX to F		12,500.00	TRX to FFM
_srnLLP	4/12/10	10-Apr	(TRX to FFM) ' J-10872	TRX to F		3,750.00	TRX to FFM
_srnLLP	4/15/10	10-Apr	(TRX to FFM) ' J-10873	TRX to F		2,250.00	TRX to FFM
_srnLLP	4/20/10	10-Apr	(TRX to FFM) ' J-10874	TRX to F		700	TRX to FFM
_srnLLP	4/30/10	10-May	(TRX to FFM) ' J-10924	TRX to F		13,000.00	TRX to FFM
_srnLLP	5/4/10	10-May	(TRX to FFM) ' J-10925	TRX to F		10,000.00	TRX to FFM
_srnLLP	5/10/10	10-May	(TRX to FFM) ' J-10926	TRX to F		12,500.00	TRX to FFM
_srnLLP	5/13/10	10-May	(TRX to FFM) ' J-10927	TRX to F		5,000.00	TRX to FFM
_srnLLP	5/20/10	10-May	(TRX to FFM) ' J-10928	TRX to F		500	TRX to FFM
_srnLLP	5/21/10	10-May	(TRX to FFM) ' J-10929	TRX to F		95	TRX to FFM
_srnLLP	6/3/10	10-Jun	(TRX to FFM) ' J-10972	TRX to F		10,000.00	TRX to FFM

3204			Owner Contribution: Cartew				
_srnLLP	9/9/09	9-Sep	(TRX to FFM fr J-10156	df		2,746.46	TRX to FFM from SRLVI - PC
_srnLLP	9/11/09	9-Sep	(TRX to FFM fr J-10157	df		750	TRX to FFM from SRLVI - PC
_srnLLP	9/18/09	9-Sep	(TRX to FFM fr J-10158	df		3,000.00	Trx to FFM from SRLVI - PC
_srnLLP	9/22/09	9-Sep	(Trx to FFM fr J-10159	df		250	Trx to FFM from SRLVI - PC
_srnLLP	10/2/09	9-Oct	(TRX to FFM) ' J-10371	Trx to F		7,500.00	TRX to FFM
_srnLLP	10/9/09	9-Oct	(TRX to FFM) ' J-10372	TRX to F		18,000.00	TRX to FFM
_srnLLP	10/15/09	9-Oct	(TRX to FFM) ' J-10373	TRX to F		1,500.00	TRX to FFM
_srnLLP	10/21/09	9-Oct	(TRX to FFM) ' J-10374	TRX to F		1,900.00	TRX to FFM
_srnLLP	10/23/09	9-Oct	(TRX to FFM) ' J-10375	TRX to F		450	TRX to FFM
_srnLLP	11/6/09	9-Nov	(TRX to FFM) ' J-10426	TRX to F		15,000.00	TRX to FFM
_srnLLP	11/9/09	9-Nov	(TRX to FFM) ' J-10427	TRX to F		7,500.00	TRX to FFM
_srnLLP	11/10/09	9-Nov	(TRX to FFM) ' J-10428	TRX to F		11,000.00	TRX to FFM
_srnLLP	11/12/09	9-Nov	(TRX to FFM) ' J-10429	TRX to F		7,500.00	TRX to FFM
_srnLLP	11/13/09	9-Nov	(TRX to FFM) ' J-10430	TRX to F		2,000.00	TRX to FFM
_srnLLP	11/25/09	9-Nov	(TRX to FFM) ' J-10431	TRX to F		4,500.00	TRX to FFM
_srnLLP	12/1/09	9-Dec	(Reclass JE Er J-10491	Reclass		7,614.06	Reclass JE Error-Mgmt Fee Recd
_srnLLP	12/10/09	9-Dec	(TRX to FFM) ' J-10530	TRX to F		38,000.00	TRX to FFM
_srnLLP	12/18/09	9-Dec	(TRX to FFM) ' J-10531	TRX to F		22,893.38	TRX to FFM-Jake's Grill-balance
_srnLLP	12/21/09	9-Dec	(TRX to FFM) ' J-10532	TRX to F		577.02	TRX to FFM - close account
_srnLLP	1/7/10	10-Jan	(TRX to FFM) ' J-10623	TRX to F		20,000.00	TRX to FFM
_srnLLP	1/12/10	10-Jan	(TRX to FFM) ' J-10624	TRX to F		15,000.00	TRX to FFM
_srnLLP	1/19/10	10-Jan	(TRX to FFM) ' J-10533	TRX to F		118	TRX to FFM - close account
_srnLLP	1/19/10	10-Jan	(TRX to FFM) ' J-10625	Trx to F		5,000.00	TRX to FFM
_srnLLP	2/2/10	10-Feb	(TRX back to I J-10689	TRX back		4,900.00	TRX back to FFM
_srnLLP	2/12/10	10-Feb	(TRX to FFM) ' J-10747	TRX to F		7,500.00	TRX to FFM
_srnLLP	2/18/10	10-Feb	(TRX to FFM) ' J-10748	TRX to F		1,000.00	TRX to FFM
_srnLLP	2/24/10	10-Mar	(TRX to FFM) ' J-10842	TRX to F		2,750.00	TRX to FFM
_srnLLP	3/5/10	10-Mar	(TRX to FFM) ' J-10843	TRX to F		10,000.00	TRX to FFM
_srnLLP	3/8/10	10-Mar	(TRX to FFM) ' J-10844	TRX to F		15,000.00	TRX to FFM
_srnLLP	3/19/10	10-Mar	(TRX to FFM) ' J-10845	TRX to F		6,750.00	TRX to FFM
_srnLLP	3/31/10	10-Apr	(TRX to FFM) ' J-10868	TRX to F		6,250.00	TRX to FFM
_srnLLP	4/6/10	10-Apr	(TRX to FFM) ' J-10869	TRX to F		5,000.00	TRX to FFM
_srnLLP	4/7/10	10-Apr	(TRX to FFM) ' J-10870	TRX to F		5,000.00	TRX to FFM
_srnLLP	4/9/10	10-Apr	(TRX to FFM) ' J-10871	TRX to F		12,500.00	TRX to FFM
_srnLLP	4/12/10	10-Apr	(TRX to FFM) ' J-10872	TRX to F		3,750.00	TRX to FFM
_srnLLP	4/15/10	10-Apr	(TRX to FFM) ' J-10873	TRX to F		2,250.00	TRX to FFM
_srnLLP	4/20/10	10-Apr	(TRX to FFM) ' J-10874	TRX to F		700	TRX to FFM
_srnLLP	4/30/10	10-May	(TRX to FFM) ' J-10924	TRX to F		13,000.00	TRX to FFM
_srnLLP	5/4/10	10-May	(TRX to FFM) ' J-10925	TRX to F		10,000.00	TRX to FFM
_srnLLP	5/10/10	10-May	(TRX to FFM) ' J-10926	TRX to F		12,500.00	TRX to FFM
_srnLLP	5/13/10	10-May	(TRX to FFM) ' J-10927	TRX to F		5,000.00	TRX to FFM
_srnLLP	5/20/10	10-May	(TRX to FFM) ' J-10928	TRX to F		500	TRX to FFM
_srnLLP	5/21/10	10-May	(TRX to FFM) ' J-10929	TRX to F		95	TRX to FFM
_srnLLP	6/3/10	10-Jun	(TRX to FFM) ' J-10972	TRX to F		10,000.00	TRX to FFM

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 1*

None



c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Franklin Fidelity Management, LLC -managers are Wayne Ausmus/John Carlew	1/29/10:	\$50,351.00	
	2/5/10;		
	\$7161.00		
	\$7225.00		
	3/9/10; \$7193		
	4/1/10; \$7193		
	5/3/10; \$7193		
5/28/10; \$7193			
6/30/10; \$7193			

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Cause No. 53091 Southeast Regency Medical Center, LP et al vs. Nationwide Property and Casualty Insurance Company, D&B Consulting LLC et al	Suit to recover damages from insurance carrier and agent	District Court of Brazoria County, Texas 23rd Judicial District	Settled - Proceeds placed in Court Registry

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None



a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 2*

**7. Gifts**

- None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Frank B. Lyon, Attorney at Law 6836 Austin Center Blvd. #150 Austin, TX 78731	July 9, 2010	\$362.50 plus \$1039.50 (filing fee)

**10. Other transfers**

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Regions Bank	checking acct. # 6084	Balance \$-0- 12/21/09

**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. 10-11926  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 3*

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None ☐ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
273 Sunrise Blvd. Suite 401 Pearland, TX 77584	Pearland Sunrise Lake Village, LP	Inception till January 2008
9703 Broadway Suite 101 Pearland, TX 77584	Pearland Sunrise Lake Village, LP	February 2008 till September 8, 2008
10516 FM 1431 East Marble Falls, TX 78654	Pearland Sunrise Lake Village, LP	September 8, 2008 til present

**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 4*

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

- None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**  
Debra Fryar  
1051 FM 1431 East  
Marble Falls, TX 78654

**DATES SERVICES RENDERED**  
09/08/08 through present

- None ☐ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME AND ADDRESS**  
Debra Fryar  
10516 FM 1431 East  
Marble Falls, TX 78654

**DATES SERVICES RENDERED**  
09/08/08 through present

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re: **Pearland Sunrise Lake Village I LP**Case No. **10-11926**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 5*

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME****Debra Fryar****ADDRESS****10516 FM 1431 East  
Marble Falls, TX 78654**

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
<b>Pearland Sunrise Lake Village I, GP, LLC 10516 FM 1431 East Marble Falls, TX 78654</b>	<b>General Partner</b>	<b>1%</b>
<b>Sumsua Interests, Ltd. 10516 FM 1431 East Marble Falls, TX 78654</b>	<b>Limited Partner</b>	<b>49.5%</b>
<b>John R. Carlew 1111 Oak Park Lane Friendswood, TX 77546</b>	<b>Limited Partner</b>	<b>49.5%</b>

- None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

In re: **Pearland Sunrise Lake Village I LP**

Case No. **10-11926**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 6*

**24. Tax Consolidation Group**

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

**25. Pension Funds**

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/6/10

Signature

*[Signature]*  
By PSLVI GP, LLC by Wayne Ausmus  
Operations Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571